SIMICART USER GUIDE SERIES

How to Configure SimiCart Extensions

CONFIGURE SIMI SALES ASSISTANT

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1. HOW TO INSTALL CONNECTOR

This Connector must be installed in Magento backend. Otherwise Simi Sales Assistant cannot work. Follow these steps to install:

1. Download the Connector file; unzip it to your Magento folder in web server.

    - **Simi SA Connector type 1** (for new customers who have not purchased SimiCart + for old customers who purchased **before November 1st 2016**): https://drive.google.com/open?id=0B9JfFIR9uOLtU2dhdFVGMFpYQW8

    - **Simi SA Connector type 2** (for customers who purchased SimiCart **after November 1st 2016 (core 4.0)**): https://drive.google.com/open?id=0B9JfFIR9uOLtSjFiLVdVaFNQU0k

2. Enable cache in the administration panel of your site. Go to **System/Cache Management.** Choose all caches and select action **Enable** and then Submit.
3. Use a FTP client (such as Filezilla, WinSCP, cuteFtp) to upload or copy all folders in the zip package to your Magento site root folder. This will not overwrite any existing files, just add new files to the folder structure.
4. After uploading is done, log in to your Magento administration panel to refresh cache. Go to **System/Cache Management**. Select all caches and select action **Refresh** and then Submit.

On the main menu of your Magento administration panel, if you can see the **Simiconnector/Mobile Tracking** tab, it means that Connector is installed properly. If you get a message "*Access denied error*" when clicking on the **Simiconnector** tab, you need to log out of admin panel and log in again.

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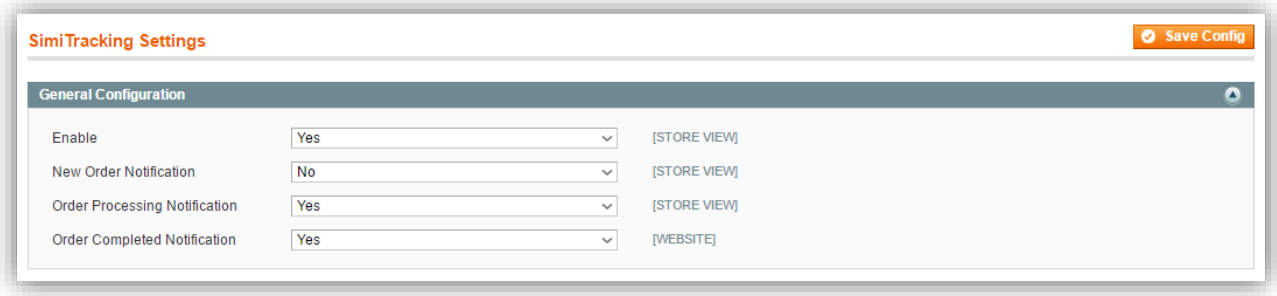
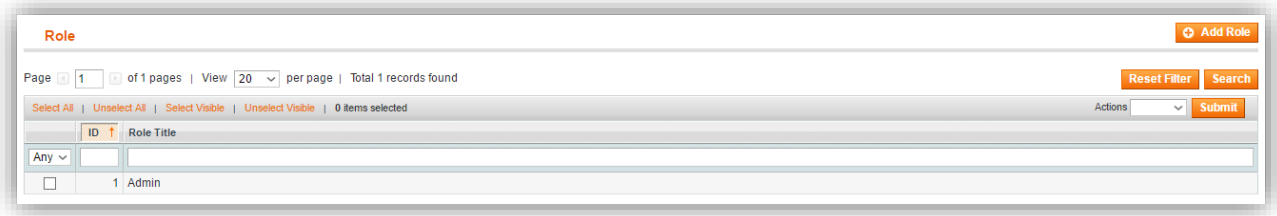
2. HOW TO CONFIGURE SIMI SALES ASSISTANT

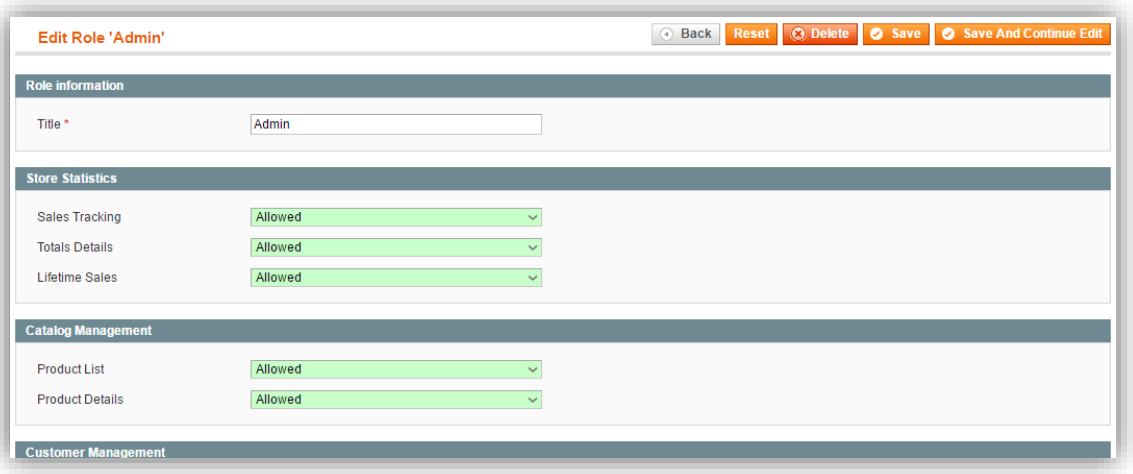
1. Go to **Simiconnector/Mobile Tracking/Settings**. Make sure **Enable** is set to **Yes**. You can configure app notifications here.



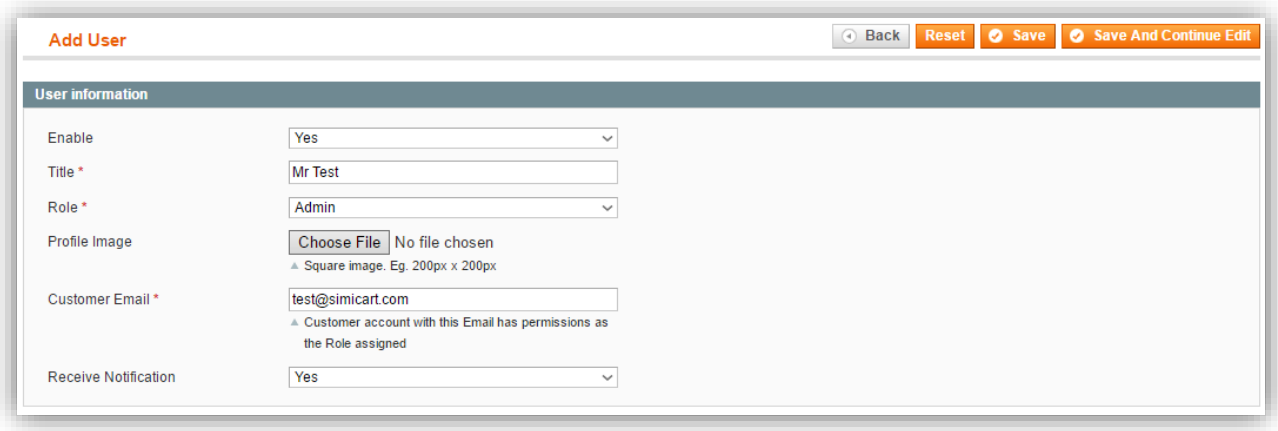
2. Add roles for users. Go to **Simiconnector/Mobile Tracking/Roles**. Click **Add Role**.



In “Edit Role” page, add **Title** for the role and then select which features/views that you want to allow for this role.



3. Add users. Go to **Simiconnector/Mobile Tracking/Users**. Click **Add User**.



- **Enable**: You can choose to make this user available or not.
- **Title**: Create a title for this user
- **Role**: Assign a role for this user. This user will inherit the permissions of that role.
- **Profile Image**: Upload an avatar for this user. Please upload a square image (e.g. 200px x 200px)
- **Customer Email**: this will be the user's login email. This user must already exist in your website Customers list. The password of this user's account is also the password to log into Simi Sales Tracking.

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- **Receive Notification**: You can choose whether this user will receive app notifications or not.

After users are created, when you click on a user to edit, there will be a new field named **Login QR Code**. This code can be used to directly login to Simi Sales Assistant by scanning using the QR Code Login function inside the app (see below image).

----------THE END----------